

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF REGULATION 11 OF THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019/310

4 September 2023

SulNOx Group Plc (the "**Company**" or "**SulNOx**")

Exercise of Share Options

(Aquis Stock Exchange: SNOX)

The Company has issued 1,000,000 new ordinary shares of 2 pence each ("**Ordinary Shares**") following the exercise of share options by a previous director at an exercise price of 2 pence per Ordinary Share. An application will be made to admit the new Ordinary Shares for trading on AQSE Growth Market, which is anticipated to occur on or around 8 September 2023 ("**Admission**").

On Admission, the Company will have 108,811,393 Ordinary Shares in issue, each with one voting right. The Company does not hold any shares in treasury and therefore the total number of voting rights in the Company is 108,811,393. This figure should be used by shareholders from Admission as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

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